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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VOLUNTARY ANNOUNCEMENT FIRST QUARTERLY RESULTS OF AN ASSOCIATE

This is a voluntary announcement made by Interchina Holdings Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) to enhance the transparency of the Company.

The board of directors (the “**Board**”) announces that Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”, Shanghai Stock Exchange Stock Code: 600187), an associate investment of the Company, in which the Company holds a 28.03% interests, has published its unaudited results for the three months ended 31 March 2013 on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on 27 April 2013. A summary of the unaudited results of Heilongjiang Interchina is provided below:

	For the three months ended 31 December		
	2013	2012	
	(RMB'000)	(RMB'000)	Change
Revenue	<u>80,949</u>	<u>77,840</u>	+4%
Profit before tax	18,025	16,847	+7%
Profit tax	<u>(2,148)</u>	<u>(1,773)</u>	+21%
Net Profit	<u>15,877</u>	<u>15,074</u>	+5%
Net profit attributable to shareholders of			
Heilongjiang Interchina	14,545	14,429	+1%
Minority interest	<u>1,332</u>	<u>645</u>	+107%
	<u>15,877</u>	<u>15,074</u>	
Earnings per share (<i>Yuan</i>)			
-Basic and diluted	<u>0.0340</u>	<u>0.0338</u>	+0.6%

	As at 31 March 2012 (RMB'000) (Unaudited)	As at 31 December 2012 (RMB'000) (Audited)	Change
Total Assets	2,262,569	2,057,262	+10%
Total Liabilities	943,686	760,118	+24%
Total Equity	1,318,883	1,297,144	+2%

The above financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.

General Information

Heilongjiang Interchina is principally engaged in sewage and water treatment operation, construction of sewage and water treatment plants, provision of technical services that is related to sewage treatment in the PRC. As at 31 March 2012, Heilongjiang Interchina operated 9 sewage treatment projects and 3 water supply projects and a construction company. The aggregate daily processing capacity of Heilongjiang Interchina reached approximately 1,000,000 tones.

Shareholders of the Company are reminded that Heilongjiang Interchina was a 53.77% owned subsidiary of the Group. During the period from 15 January 2013 to 25 February 2013, the Group had disposal an aggregate of 110,000,000 shares of Heilongjiang Interchina, representing 25.74% to the issued share capital of Heilongjiang Interchina. Since then Heilongjiang Interchina become a 28.03% owned associate of the Group and the financial results of Heilongjiang Interchina and its net assets will be equity accounted for in the consolidated financial statement of the Group after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 29 April 2013

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu and Mr. Lu Yaohua, and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.